

POSCO Holdings Data Pack

Quarterly result by segments

(W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
Revenue (Consolidated)	57,793	76,332	84,750	77,127	16,069	18,292	20,637	21,334	21,338	23,010	21,155	19,247	19,381	20,121	18,961	18,664	18,052
Steel (Combined)	49,630	66,737	70,650	63,539	13,566	15,770	18,447	18,955	18,423	19,331	17,784	15,112	15,770	16,547	15,803	15,419	15,444
POSCO (Separate)	26,510	39,920	42,695	38,971	7,800	9,277	11,315	11,528	11,272	11,871	10,878	8,675	9,622	10,298	9,675	9,376	9,520
Overseas (Combined)	15,485	21,712	23,933	20,495	4,618	5,359	5,813	5,922	5,952	6,463	6,030	5,487	5,268	5,210	5,089	4,927	4,942
Infrastructure Business (Combined)	37,975	54,104	65,901	57,157	11,336	13,410	14,482	14,875	16,489	18,641	15,885	14,885	13,870	15,195	13,833	14,260	14,153
POSCO International (Consolidated)	21,472	33,949	38,667	33,133	7,087	8,525	9,152	9,186	9,912	11,747	9,041	7,966	8,307	8,871	8,046	7,909	7,761
POSCO Energy (Consolidated) *before merger	1,517	1,976	3,707		443	368	590	575	831	676	1,049	1,150					
POSCO E&C (Consolidated)	7,794	8,199	9,435	10,166	1,794	1,895	2,028	2,481	2,112	2,490	2,262	2,571	2,364	2,591	2,438	2,773	2,453
Battery Materials Business (Combined)	1,612	2,089	3,389	4,822	494	502	529	564	714	810	1,056	808	1,162	1,194	1,313	1,154	1,156
POSCO Future M (Consolidated)	1,566	1,990	3,302	4,760	467	480	505	537	665	803	1,053	781	1,135	1,193	1,286	1,146	1,138
Operating profit (Consolidated)	2,403	9,238	4,850	3,531	1,552	2,201	3,117	2,368	2,258	2,098	920	(425)	705	1,326	1,196	304	583
Steel (Combined)	1,238	8,440	3,236	2,557	1,350	2,060	2,942	2,087	1,678	1,762	515	(718)	338	1,021	853	346	339
POSCO (Separate)	1,135	6,650	2,294	2,082	1,073	1,608	2,296	1,673	1,199	1,322	396	(623)	251	841	727	263	295
Overseas (Combined)	27	1,474	474	194	236	395	519	323	315	315	11	(166)	19	93	71	11	4
Infrastructure Business (Combined)	1,139	1,214	1,544	1,533	330	269	320	295	479	484	345	235	382	445	414	292	340
POSCO International (Consolidated)	474	585	928	1,163	127	170	149	140	216	346	197	169	280	357	312	215	266
POSCO Energy (Consolidated) *before merger	241	203	271		79	11	70	43	119	26	86	40					
POSCO E&C (Consolidated)	380	441	309	201	131	116	110	84	118	126	43	22	55	56	56	34	34
Battery Materials Business (Combined)	54	113	143	(161)	33	34	29	17	27	48	75	(7)	10	4	(6)	(169)	6
POSCO Future M (Consolidated)	60	122	166	36	34	36	31	20	26	55	82	3	20	52	37	(74)	38

POSCO

(1,000 tons, W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
Production volume	34,437	35,802	32,272	33,558	8,920	9,017	9,113	8,752	8,453	8,341	7,899	7,579	8,304	8,481	8,377	8,396	8,399
Sales volume	34,270	35,456	32,144	33,144	8,812	8,999	9,022	8,623	8,454	8,239	7,904	7,547	8,162	8,352	8,300	8,330	8,229
Sales Revenue¹	25,240	37,779	40,378	36,956	7,412	8,819	10,715	10,833	10,695	11,327	10,230	8,125	9,100	9,775	9,177	8,905	9,009

¹ Sales of by-products were excluded.

Major Overseas Steel Subsidiaries

(USD mil)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
Revenue																	
PT Krakatau POSCO (Indonesia)	1,433	2,355	2,328	2,397	455	619	709	573	508	773	550	498	651	616	581	549	565
Zhangjiagang POSCO Stainless Steel (China)	2,570	3,275	3,260	2,592	766	824	852	834	857	883	745	775	714	646	664	568	539
PY Vina (Vietnam)	274	414	358	303	85	147	83	99	102	104	78	74	76	82	66	79	82
POSCO Maharashtra (India)	741	1,468	1,473	1,350	316	371	395	386	418	387	362	306	335	341	331	343	336
Operating profit																	
PT Krakatau POSCO (Indonesia)	(58)	503	221	177	51	129	206	117	82	125	44	(31)	53	58	39	27	3
Zhangjiagang POSCO Stainless Steel (China)	14	129	(60)	(130)	21	38	57	13	10	(30)	(32)	(7)	(53)	(27)	(9)	(41)	18
PY Vina (Vietnam)	(10)	35	5	11	10	12	10	3	4	7	(8)	3	5	4	1	1	1
POSCO Maharashtra (India)	20	180	34	75	52	62	42	23	53	20	(1)	(38)	12	27	8	28	20

POSCO International

(W bn)	FY2020	FY2021	FY2022	FY2023	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
Revenue (Consolidated)				33,133									8,307	8,871	8,046	7,909	7,761
Energy (Combined) ¹				4,350									1,245	1,025	957	1,072	976
Materials (Combined) ²				38,928									9,321	10,714	9,548	9,331	9,581

Disclaimer

This material was prepared and circulated to shareholders and investors to release information regarding the company's business performance prior to completion of auditing for the period pertaining to the 1st quarter of 2024. Given that this presentation is based on unaudited financial statements, certain figures may be modified in the course of the audit process.

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